



CRAFT NOT COMMODITY™

SkinzWraps, Inc.  
(a Delaware Corporation)  
4000 Elm Street  
Dallas, TX 75226  
Tel: 214-741-4529  
Fax: 972-532-8092  
[www.skinzwraps.com](http://www.skinzwraps.com)

Issuer's Equity Securities  
As of 6/22/2012  
Common Stock  
Par Value \$0.001 USD  
300,000,000 Shares Authorized  
244,525,508 Issued & Outstanding  
87,455,137 Free Trading

CUSIP #830704102

Transfer Agent  
Signature Stock Transfer, Inc.  
2632 Coachlight Court  
Plano, TX 75093  
Tel 972-612-4120  
Fax 972-612-4122



CRAFT NOT COMMODITY™

Attached are the following: Restated 2011 Income Statement and Balance Sheets along with Q1 2012, Q2 2012.

**Forward-Looking Statements Disclosure**

Forward-looking statements involve risks and uncertainties. The statement above contains "forward-looking statements" within the meaning of the federal securities laws, commonly identified by such terms as "believes," "looking ahead," "anticipates," "estimates" and other terms with similar meaning. Although the Company believes that the assumptions upon which its forward-looking statements are based are reasonable, it can give no assurance that these assumptions will prove to be correct. Actual events could differ materially and substantially from those projected herein and depend on a number of factors.



CRAFT NOT COMMODITY™

### SkinzWraps, Inc.

<b>Income Statement</b>	<b>January 1, 2011 - December 31, 2011</b>	<b>January 1, 2012 - March 31, 2012</b>	<b>April 1, 2012 - June 30, 2012</b>
Revenue	2,228,144	563,444	584,673
Cost of Goods	472,235	142,098	173,466
Gross Profit	1,755,909	421,346	411,207
Total Labor	1,325,463	247,224	302,554
Total Expenses	1,722,165	351,952	407,595
EBITDA	33,744	70,190	3,611
Taxes/Interest/Depreciation&Amortization	26,140	7,020	8,147
Net Income	7,605	63,171	(4,535)



CRAFT NOT COMMODITY™

### SkinzWraps, Inc.

#### Balance Sheet

	As of <u>December 31, 2011</u>	As of <u>March 31, 2012</u>	As of <u>June 30, 2012</u>
Cash	9,499	11,738	13,355
A/R	11,547	19,884	16,142
Other Current Assets	3,137	8,475	1,700
Short Term Assets	<u>24,183</u>	<u>40,098</u>	<u>31,198</u>
Fixed Assets/Goodwill	197,210	199,795	186,098
Long Term Other Assets	(250)	(250)	16,382
Investment In FastSkinz	10,182	30,773	33,773
Total Assets	<u>231,326</u>	<u>270,416</u>	<u>267,450</u>
Accounts Payable	9,260	9,260	8,845
Credit Cards	12,836	7,165	15,397
Other Liabilities	104,704	100,811	96,544
Line of Credit	83,515	68,999	67,018
Total Liabilities	<u>210,315</u>	<u>186,234</u>	<u>187,804</u>
Equity			
Total Equity	<u>21,011</u>	<u>84,181</u>	<u>79,646</u>
Total Liab & Equity	<u>231,326</u>	<u>270,415</u>	<u>267,450</u>